

Mary Alice Ryan Society

Benefitting Seniors in Need

The Mary Alice Ryan Society recognizes a special group of people who have made provisions in their estate plans for the benefit of impoverished seniors in our community. Their foresight and planning have created legacies of hope that surround our seniors with compassionate care so that they may remain living healthy, independently, and safely in their homes.

Why Should You Reveal Your Charitable Legacy?

By making a gift to St. Andrew's Charitable Foundation in your will, estate plan, charitable trust or other planned gift, you become a beloved member of The Mary Alice Ryan Society, demonstrating a commitment to enhancing the quality of life for older adults struggling with food insecurity, health crisis, social isolation, mobility and the activities of everyday living.

Who is Mary Alice Ryan?

After 38 years of service, Mary Alice Ryan retired from St. Andrew's Resources for Seniors in 2021. For 30 of those years, she served as the president and chief executive officer. She grew St. Andrew's from two senior living apartment buildings to 16 residential communities throughout the region plus Home and Community based services and a charitable foundation charged with serving low-income seniors.

She is nationally known for her expertise and innovation in senior housing and services, but more importantly she is known for her commitment and compassion for seniors. She dedicated her life's work to ensure that all seniors, no matter their socio-economic status, were well cared for, loved, and appreciated.

"Spending my career at St. Andrew's has been a remarkable experience,". I've been privileged to work with many wonderful people, and together we've helped improve the lives of thousands of our community's senior citizens and their families. It's truly been a labor of love, and an experience that I'll miss in many ways."

-Mary Alice Ryan

The Mary Alice Society

Declaration of Intent

As an expression of my desire to help low-income seniors remain healthy and independent in their home through reliable and compassionate care, and in recognition of my confidence in St. Andrew's Charitable Foundation (STACF) and its mission, it is my intent to name STACF as a beneficiary in my estate plan.

Approximate value of estate gift:

_____ \$_____ (optional)

_____ a percentage of my estate's value (____%)

_____ a part or all the remainder of my estate (____%)

I have included a gift to STACF (Federal ID # 26-0568165) through:

☐ Bequest ☐ Trust Beneficiary
☐ Life Insurance Policy ☐ Retirement Plan
☐ Securities ☐ Other [specify] _____

Name and contact information of your estate executor: _____

I would like my gift to be:

☐ To be used where the need is the greatest
☐ Restricted to the following STACF mission-aligned program: _____

I would like my bequest to be named in honor of _____

Please describe how you determined to include St. Andrew's Charitable Foundation in your estate plans: _____

If I make any change to this provision or if the value of the bequest or gift changes substantially, I will notify STACF of such change. I understand that all information listed below will be kept in confidence unless I authorize its release.

Name(s): _____

Email: _____ Phone: _____

Address: _____

All who include St. Andrew's Charitable Foundation in their estate plan and notify us are acknowledged as Mary Alice Ryan Society members. There are no fees associated with membership in the Mary Alice Ryan Society. Members of the Mary Alice Ryan Society may be LISTED or UNLISTED members. The names of LISTED members appear in St. Andrew's publications or public displays about the Mary Alice Ryan Society. The names of UNLISTED members do not appear. Please indicate your preference:

☐ We wish to be **LISTED** members of the Mary Alice Ryan Society.

Please list our name(s) as follows: _____

☐ We wish to be **UNLISTED** members of the Mary Alice Ryan Society.

Date _____, 2022 Signature _____

Note: This document is not legally binding. As with any decision involving your assets, we recommend that you seek the advice of a financial planner. Please print and send completed form to: STACF, 1001 Craig Road, Suite 200 – St. Louis, MO 63146